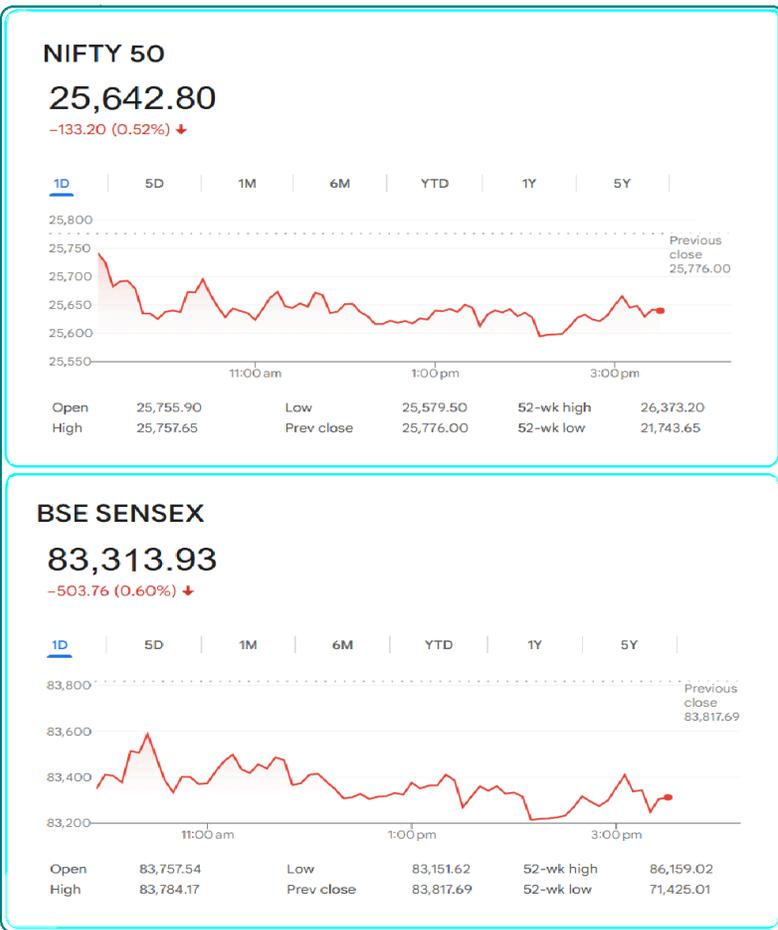


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

| Indices                   | Close    | Previous | Change(%)     |
|---------------------------|----------|----------|---------------|
| <b>NIFTY 50</b>           | 25642.80 | 25776.00 | <b>-0.52%</b> |
| <b>S&amp;P BSE SENSEX</b> | 83313.93 | 83817.69 | <b>-0.60%</b> |
| <b>NIFTY MID100</b>       | 59517.10 | 59683.60 | <b>-0.28%</b> |
| <b>NIFTY SML100</b>       | 16983.90 | 17205.10 | <b>-1.29%</b> |

(Source: [NSE](#), [BSE](#))

## Market Wrap Up

- The key equity benchmarks ended with significant losses today, snapping a three-day rally as investors booked profit at elevated levels. The broader market also mirrored weak trends to trade under pressure. The Nifty settled below the 25,650 mark.
- The S&P BSE Sensex slumped 503.76 points or 0.60% to 83,313.93. The Nifty 50 index fell 133.20 points or 0.52% to 25,642.80. Over the past three consecutive trading sessions, the Sensex advanced 3.20%, while the Nifty gained 3.29%.
- The BSE 150 MidCap Index fell 0.43% and the BSE 250 SmallCap Index tanked 0.81%.
- Among the sectoral indices, the Nifty PSU Bank index (up 0.38%), the Nifty FMCG index (down 0.38%) and the Nifty Oil& Gas index (down 0.11%) outperformed the Nifty 50 index. Meanwhile, the Nifty Metal index (down 1.02%), the Nifty Consumer Durables index (down 0.82%) and the Nifty Auto index (down 0.58%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **February** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **4649** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **SBIN, HDFCAMC, LUPIN**.
- **Short** position build up for the **February** series has been witnessed in **RELIANCE, BHARTIARTL, ICICIBANK, BAJFINANCE, INFY**.
- **Unwinding** position for the **February** series has been witnessed in **HDFCBANK, BAJAJFINSV**.

(Source: Capitaline F&O)

## Sectoral Indices

| Indices       | Close    | Previous | Change(%) |
|---------------|----------|----------|-----------|
| NIFTY BANK    | 60063.65 | 60238.15 | -0.29%    |
| NIFTY AUTO    | 27664.50 | 27825.40 | -0.58%    |
| NIFTY FMCG    | 50731.65 | 50922.75 | -0.38%    |
| NIFTY IT      | 36143.30 | 36345.65 | -0.56%    |
| NIFTY METAL   | 11921.20 | 12044.25 | -1.02%    |
| NIFTY PHARMA  | 22119.90 | 22125.80 | -0.03%    |
| NIFTY REALTY  | 819.70   | 824.45   | -0.58%    |
| BSE CG        | 67479.01 | 68205.66 | -1.07%    |
| BSE CD        | 57468.28 | 57976.73 | -0.88%    |
| BSE Oil & GAS | 29041.25 | 29023.80 | 0.06%     |
| BSE POWER     | 6769.68  | 6799.17  | -0.43%    |

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

| Indices        | Close    | Previous | Change (%) |
|----------------|----------|----------|------------|
| NIKKEI225      | 53818.04 | 54293.36 | -0.88%     |
| HANG SENG      | 26885.24 | 26847.32 | 0.14%      |
| STRAITS TIMES  | 4975.87  | 4965.50  | 0.21%      |
| SHANGHAI       | 4075.92  | 4102.20  | -0.64%     |
| KOSPI          | 5163.57  | 5371.10  | -3.86%     |
| JAKARTA        | 8103.88  | 8146.72  | -0.53%     |
| TAIWAN         | 31801.27 | 32289.81 | -1.51%     |
| KLSE COMPOSITE | 1731.02  | 1742.82  | -0.68%     |
| ALL ORDINARIES | 9154.90  | 9204.60  | -0.54%     |

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

| Market   | Current   | Previous  |
|----------|-----------|-----------|
| NSE Cash | 114315.54 | 135526.90 |
| NSE F&O  | 141457.54 | 179194.75 |

(Source: [NSE](#))

## FII Activities (Crores)

| ACTIVITIES | Cash    |
|------------|---------|
| NET BUY    | -       |
| NET SELL   | 2150.51 |

(Source: [NSE](#))

## Corporate News

- **Trent** reported a 36.3% jump in standalone net profit to Rs 639.71 crore on 15.98% increase in revenue from operations to Rs 5259.46 crore in Q3 FY26 over Q3 FY25.
- **GAIL India** posted consolidated net sales at Rs 35,173.37 crore in December 2025 down 4.51% from Rs. 36,834.73 crore in December 2024. Net profit at Rs. 1,756.17 crore in December 2025 down 56.97% from Rs. 4,081.56 crore in December 2024.
- **NTPC** posted consolidated net sales at Rs 45,845.68 crore in December 2025 up 1.76% from Rs. 45,052.82 crore in December 2024. Net profit at Rs. 5,488.67 crore in December 2025 up 8.42% from Rs. 5,062.51 crore in December 2024.
- **Indian Oil Corp** registered a multifold rise in its consolidated net profit for the third quarter of financial year 2025-26 at Rs 13,502.26 crore, up 528% from Rs 2,147.35 crore in the same period of last fiscal. Revenue from operations stood at Rs 2.36 lakh crore, up 7.6% from Rs 2.19 lakh crore in Q3FY25.
- **Tata Power Company** posted consolidated net profit fell 25.1% to Rs 771.98 crore on 9.37% fall in revenue from operations to Rs 13,948.41 crore in Q3 FY26 over Q3 FY25.
- **Apollo Tyres** reported a 39.52% jump in consolidated net profit to Rs 470.52 crore on an 11.8% rise in revenue from operations to Rs 7,743.08 crore in Q3 FY26 over Q3 FY25.
- **NHPC** reported a consolidated net profit of Rs 320.60 crore in Q3 FY26, down 2.89% as against Rs 330.13 crore in Q3 FY25. Total income declined 4.74% year-on-year to Rs 2,492.83 crore for the quarter ended 31 December 2025.
- **Hexaware Technologies** posted consolidated net profit declined 9.1% YoY to Rs 291.6 crore in Q4CY25, compared with Rs 320.7 crore in Q4CY24. On a sequential basis, reported profit fell 21.2% QoQ from Rs 369.9 crore in Q3CY25.
- **Suzlon Energy** posted consolidated net profit dropped 65.2% to Rs 445.28 crore despite a 9.38% rise in revenue from operations to Rs 4,228.18 crore in Q3 FY26 over Q3 FY25.

## Top Gainers

| SCRIP NAME | Close   | Previous | Change (%) |
|------------|---------|----------|------------|
| TRENT      | 4131.30 | 4012.60  | 2.96%      |
| MAXHEALTH  | 1040.80 | 1025.45  | 1.50%      |
| TATASTEEL  | 197.76  | 195.40   | 1.21%      |
| JSWSTEEL   | 1239.80 | 1228.20  | 0.94%      |
| ONGC       | 269.20  | 266.95   | 0.84%      |

(Source: [Moneycontrol](#))

## Top Losers

| SCRIP NAME | Close   | Previous | Change (%) |
|------------|---------|----------|------------|
| HINDALCO   | 935.45  | 964.95   | -3.06%     |
| ETERNAL    | 286.85  | 294.15   | -2.48%     |
| BHARTIARTL | 1992.40 | 2025.80  | -1.65%     |
| BEL        | 432.90  | 439.20   | -1.43%     |
| SBILIFE    | 2017.80 | 2041.70  | -1.17%     |

(Source: [Moneycontrol](#))

- Delhivery** posted consolidated net sales at Rs 2,804.99 crore in December 2025 up 17.94% from Rs. 2,378.30 crore in December 2024. Net profit at Rs. 39.61 crore in December 2025 up 58.51% from Rs. 24.99 crore in December 2024.
- DOMS Industries** posted consolidated net sales at Rs 592.19 crore in December 2025 up 18.18% from Rs. 501.11 crore in December 2024. Net profit at Rs. 57.90 crore in December 2025 up 14.13% from Rs. 50.73 crore in December 2024.
- Mankind Pharma** posted consolidated net sales at Rs 3,567.20 crore in December 2025 up 10.44% from Rs. 3,230.00 crore in December 2024. Net profit at Rs. 408.75 crore in December 2025 up 7.5% from Rs. 380.23 crore in December 2024.
- Blue Dart Express** posted consolidated net sales at Rs 1,616.16 crore in December 2025 up 6.91% from Rs. 1,511.69 crore in December 2024. Net profit at Rs. 68.33 crore in December 2025 down 15.65% from Rs. 81.01 crore in December 2024.
- Power Grid Corporation of India** posted consolidated net sales at Rs 12,395.09 crore in December 2025 up 10.35% from Rs. 11,233.03 crore in December 2024. Net profit at Rs. 4,184.96 crore in December 2025 up 8.37% from Rs. 3,861.63 crore in December 2024.
- KEC International** posted consolidated net sales at Rs 6,001.35 crore in December 2025 up 12.19% from Rs. 5,349.38 crore in December 2024. Net profit at Rs. 127.46 crore in December 2025 down 1.62% from Rs. 129.56 crore in December 2024.
- Steel Authority of India** posted consolidated net sales at Rs 27,371.42 crore in December 2025 up 11.77% from Rs. 24,489.91 crore in December 2024. Net profit at Rs. 374.03 crore in December 2025 up 163.61% from Rs. 141.89 crore in December 2024.
- Reliance Infrastructure** posted consolidated net sales at Rs 4,296.52 crore in December 2025 down 14.63% from Rs. 5,032.55 crore in December 2024. Net profit at Rs. 11.12 crore in December 2025 up 100.34% from Rs. 3,298.35 crore in December 2024.
- Indoco Remedies** posted consolidated net sales at Rs 445.36 crore in December 2025 up 8.48% from Rs. 410.55 crore in December 2024. Net loss at Rs. 29.79 crore in December 2025 down 12.88% from Rs. 26.39 crore in December 2024.
- Tata Motors** will begin assembling the Range Rover Evoque at a new factory in southern India on February 9th, aiming to capture surging domestic demand for luxury cars. This move centralizes JLR's Indian operations and seeks to price competitively against German rivals, with potential for future exports.
- Swan Defence and Heavy Industries Limited (SDHI)** has received a defence export order from the Government of Sultanate of Oman to supply a training ship.

- **Sun Pharmaceutical** will invest Rs 500 crore to establish a new manufacturing plant in Assam. This significant project will create over 500 direct employment opportunities. The company plans to implement the investment in two phases. Discussions covered land, water, power, and skilled manpower. Sun Pharmaceutical will focus on sustainable manufacturing practices.
- **Strides Pharma Science** announced its US subsidiary, Strides Pharma Inc, has received a Voluntary Action Indicated classification from the USFDA. This follows an inspection of its formulations unit in Chestnut Ridge, New York. The inspection covered Good Manufacturing Practices and drug-device combination capabilities. The facility supports the US market with various product types.
- **Apollo Tyres** announced a significant Rs 5,810 crore investment to expand its Andhra Pradesh manufacturing facility, aiming to boost passenger car radial capacity by 52% and truck and bus radial capacity by 82% by 2029.
- **Oberoi Realty** has emerged as the highest bidder for an 11-acre land parcel in Bandra East, Mumbai. The company placed a bid of Rs 5,400 crore for a 99-year lease.
- **Page Industries** announced the Third Interim dividend of Rs 125 per equity Share (i.e. 1250%) , subject to the approval of the shareholders.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- U.S. ADP said private sector employment rose by 22,000 jobs in January after climbing by a downwardly revised 37,000 jobs in December.
- U.S. S&P Global Composite PMI rose to 53.0 in January 2026, above the preliminary 52.8 and December's 52.7. The services PMI rose to 52.7 in January of 2026 from 52.5 in the previous month.
- U.S. ISM said its services PMI came in at 53.8 in January, unchanged from a revised reading in December.
- Eurozone retail sales fell by 0.5% month on month in December 2025, reversing a downwardly revised 0.1% increase in November. On an annual basis, retail sales growth slowed sharply to 1.3% in December, down from 2.4% in November.
- Germany's factory orders surged 7.8% month-on-month in December 2025, accelerating from November's marginally revised 5.7% gain. On a quarterly basis, factory orders grew 9.5% in Q4, or 2.5%.
- France's industrial production fell by 0.7% month-on-month in December 2025, reversing an upwardly revised 0.1% gain in the previous month. On a quarterly basis, industrial production rose 0.3%, while the year-on-year output increased 1.8%.
- Australia's goods trade surplus widened to AUD 3.37 billion in December 2025, up from a downwardly revised AUD 2.60 billion in November. Exports rose 1.0% month-on-month to AUD 44.63 billion in December, rebounding from an upwardly revised 4.0% drop in November. Imports fell 0.8% to a three-month low of AUD 41.26 billion, steeper than the previously downwardly revised 0.2% decline.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 64.42/bbl (IST 17:00).
- INR strengthened to Rs. 90.35 from Rs. 90.43 against each US\$ resulting in daily change of 0.09%.
- India and the Gulf Cooperation Council have signed the terms of reference for a free trade agreement. This move restarts negotiations for a pact that has been pending since 2004. Talks had previously paused in 2011. The signing on Thursday sets the stage for defining the scope and framework of the trade deal between India and the GCC nations.
- India's sunflower oil imports are set to fall next year. Higher prices are pushing buyers towards cheaper alternatives like palm oil. This shift could help reduce global palm oil stockpiles. Importers anticipate bringing in only enough sunflower oil for essential needs. Palm oil imports saw a substantial rise in January, while sunflower oil imports decreased.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 06/02/2026

|   |                            |
|---|----------------------------|
| Tata Steel Limited                            | Financial Results          |
| Siemens Limited                               | Financial Results          |
| SHREE CEMENT LIMITED                          | Financial Results          |
| Bosch Limited                                 | Financial Results          |
| BEML Limited                                  | Financial Results/Dividend |
| CESC Limited                                  | Financial Results          |
| Whirlpool of India Limited                    | Financial Results          |
| JK Tyre & Industries Limited                  | Financial Results          |
| Jubilant Pharmova Limited                     | Financial Results          |
| Aksh Optifibre Limited                        | Financial Results          |
| Anuh Pharma Limited                           | Financial Results          |
| Ashiana Housing Limited                       | Financial Results/Dividend |
| Bazaar Style Retail Limited                   | Financial Results          |
| Balmer Lawrie & Company Limited               | Financial Results          |
| Bannari Amman Sugars Limited                  | Financial Results          |
| Best Agrolife Limited                         | Financial Results          |
| BLS International Services Limited            | Financial Results/Dividend |
| Bombay Super Hybrid Seeds Limited             | Financial Results          |
| Brooks Laboratories Limited                   | Financial Results          |
| Crompton Greaves Consumer Electricals Limited | Financial Results          |

|  |                                |
|--|--------------------------------|
| Digidrive Distributors Limited                     | Financial Results              |
| Dish TV India Limited                              | Financial Results              |
| Electrosteel Castings Limited                      | Financial Results              |
| Elin Electronics Limited                           | Financial Results              |
| Ester Industries Limited                           | Financial Results              |
| Ethos Limited                                      | Financial Results              |
| Fairchem Organics Limited                          | Financial Results              |
| Fusion Finance Limited                             | Financial Results              |
| G R Infraprojects Limited                          | Financial Results              |
| Gateway Distriparks Limited                        | Financial Results/Dividend     |
| Gillanders Arbuthnot & Company Limited             | Financial Results              |
| GMM Pfaudler Limited                               | Financial Results              |
| GMR Power and Urban Infra Limited                  | Financial Results              |
| GNA Axles Limited                                  | Financial Results              |
| Godawari Power And Ispat limited                   | Financial Results              |
| Greaves Cotton Limited                             | Financial Results              |
| Grindwell Norton Limited                           | Financial Results              |
| Gujarat Alkalies and Chemicals Limited             | Financial Results              |
| HeidelbergCement India Limited                     | Financial Results              |
| Indian Renewable Energy Development Agency Limited | Fund Raising                   |
| Jana Small Finance Bank Limited                    | Financial Results              |
| Jay Bharat Maruti Limited                          | Financial Results              |
| Jayant Agro Organics Limited                       | Financial Results              |
| JITF Infralogistics Limited                        | Financial Results              |
| Kakatiya Cement Sugar & Industries Limited         | Financial Results              |
| Kalpataru Limited                                  | Financial Results/Fund Raising |
| Kalyan Jewellers India Limited                     | Financial Results              |
| Krishna Institute of Medical Sciences Limited      | Financial Results              |
| KRN Heat Exchanger and Refrigeration Limited       | Financial Results              |
| Lemon Tree Hotels Limited                          | Financial Results              |
| Mangalam Cement Limited                            | Financial Results              |
| Max Estates Limited                                | Financial Results              |
| Medi Assist Healthcare Services Limited            | Financial Results              |
| Mindteck (India) Limited                           | Financial Results              |
| MRF Limited  | Financial Results/Dividend     |
| North Eastern Carrying Corporation Limited         | Financial Results              |
| Paisalo Digital Limited                            | Financial Results              |
| Prataap Snacks Limited                             | Financial Results              |
| Premier Limited                                    | Financial Results              |
| Prism Johnson Limited                              | Financial Results              |
| Procter & Gamble Health Limited                    | Financial Results/Dividend     |
| Raj Rayon Industries Limited                       | Financial Results              |
| Ravi Kumar Distilleries Limited                    | Financial Results              |

|   |                            |
|---|----------------------------|
| S H Kelkar and Company Limited            | Financial Results/Dividend |
| Sanghvi Movers Limited                    | Financial Results          |
| Sapphire Foods India Limited              | Financial Results          |
| Sasken Technologies Limited               | Financial Results          |
| Sharda Motor Industries Limited           | Financial Results          |
| Shilpa Medicare Limited                   | Financial Results          |
| Shipping Corporation Of India Limited     | Financial Results/Dividend |
| Snowman Logistics Limited                 | Financial Results/Dividend |
| Solara Active Pharma Sciences Limited     | Financial Results          |
| Sonata Software Limited                   | Financial Results/Dividend |
| Spencer's Retail Limited                  | Financial Results          |
| Sreeleathers Limited                      | Financial Results/Dividend |
| SRG Housing Finance Limited               | Financial Results          |
| Star Cement Limited                       | Financial Results/Dividend |
| Sudeep Pharma Limited                     | Financial Results          |
| Sula Vineyards Limited                    | Financial Results          |
| Sun TV Network Limited                    | Financial Results/Dividend |
| Sundaram Brake Linings Limited            | Financial Results          |
| Tarsons Products Limited                  | Financial Results          |
| Texmaco Infrastructure & Holdings Limited | Financial Results          |
| Universal Cables Limited                  | Financial Results          |

(Source: NSE)

### Corporate Actions as on 06/02/2026

|   |                                      |
|---|--------------------------------------|
| Nestle India Limited                            | Interim Dividend - Rs 7 Per Share    |
| NTPC Limited                                    | Interim Dividend - Rs 2.75 Per Share |
| National Aluminium Company Limited              | Interim Dividend - Rs 4.50 Per Share |
| REC Limited                                     | Interim Dividend - Rs 4.60 Per Share |
| Shriram Pistons & Rings Limited                 | Interim Dividend - Rs 5 Per Share    |
| SIS LIMITED                                     | Interim Dividend - Rs 7 Per Share    |
| Sundaram Finance Limited                        | Interim Dividend - Rs 16 Per Share   |
| Accelya Solutions India Limited                 | Interim Dividend - Rs 45 Per Share   |
| Amrutanjan Health Care Limited                  | Interim Dividend - Re 1 Per Share    |
| Clean Science and Technology Limited            | Interim Dividend - Rs 2 Per Share    |
| Control Print Limited                           | Interim Dividend - Rs 4 Per Share    |
| Housing & Urban Development Corporation Limited | Interim Dividend - Rs 1.15 Per Share |
| Insecticides (India) Limited                    | Interim Dividend - Rs 2 Per Share    |
| Manappuram Finance Limited                      | Interim Dividend - Re 0.50 Per Share |
| Manba Finance Limited                           | Interim Dividend - Re 0.25 Per Share |
| Qess Corp Limited                               | Interim Dividend - Rs 5 Per Share    |

|  |                                      |
|--|--------------------------------------|
| Sharda Cropchem Limited                  | Interim Dividend - Rs 6 Per Share    |
| TCI Express Limited                      | Interim Dividend - Rs 7 Per Share    |
| Triveni Engineering & Industries Limited | Interim Dividend - Rs 1.50 Per Share |
| Veedol Corporation Limited               | Interim Dividend - Rs 14 Per Share   |

(Source: NSE)

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